

# Subscription Services by RSM

RSM

## Manage My Renewals Renewal Management Solution



Manage  
My Renewals®

### What is it?

Manage My Renewals is a cloud-based platform that simplifies the management of all business renewals in one centralised, modern tool. It offers structured oversight of registrations, insurances, fees, subscriptions and more. With an automated alert system for upcoming deadlines and a repository for related documents, streamlining renewal processes and reducing oversight risks and stress.

It provides a single source of truth, eliminates the risk of forgetting to renew and helps stay on top of cash flow. Manage My Renewal is suitable for all businesses, and is ideal for bookkeepers assisting businesses.

### FEATURES

**Streamlined Renewals** – Tools to make your renewal process simpler and more efficient.

- Never miss an expiry date – set automated reminders for vehicle registrations, insurance, software subscriptions and anything with an important date
- All your documentation in one place – attach record to renewals to eliminate searching for paperwork
- Upload documentation in seconds from mobile and desktop

**Detailed Insights and Reporting** – Better data. Better decision-making.

- Stay on top of cash flow – Forecast renewal expenses with monthly breakdowns to identify peaks in cash outflow
- Easy FBT and EOFY reporting – Reduces effort for advisors by having all the information at their fingertips

**Seamless Communication** – Better communication means less mistakes.

- Notify the right people – Choose who receives reminders for each renewal
- Contractor compliance made simple – Track contractors' insurance expiry dates
- Grant limited access so parties can update their own records – automatic notification to contractors when their insurance is due for renewal
- Directly send insurance certificates of currency to relevant parties with a few clicks

**Insurance Needs** – Save hours of shopping around.

- Easily connect to a wide network of brokers to compare the best insurance options and request quotes for insurance

**Integrations** – Reduce double handling and save time.

- Integrated with Hubdoc and Dext – Xero coming soon

### Pricing

Retail Price per month (inc GST)	Subscription Services by RSM Price	Feature
\$29.95	\$26.96	Unlimited Users, Unlimited Renewals, Unlimited Reminders

### How do I sign up?

If you have any questions regarding **Manage My Renewals** feel free to get in touch with us at [digital@rsm.com.au](mailto:digital@rsm.com.au)

### Find out more at

[www.rsm.com.au/service/digital-services](http://www.rsm.com.au/service/digital-services)

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